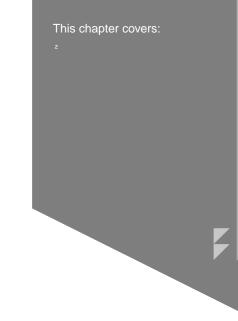


Contents

Foreword		4
National Governance Association		6
Using this guide		8
1	High-quality trusts and the wider school system	9
2	Good governance	16
3	§2¬ÉW-2x2zÁµe†Je#2WzKe er ¼eÁ-ɵÁ22	21
4	Trust board responsibilities	27
5	The trust board – compliance and legal obligations	32
6	The trust governance structure	35
7	Meetings and board business	42
8	Working with the local tier	47
9	The MAT executive and central team	54
10	Working with external agencies	61
11	One trust – trust vision, strategy and identity	67
12	Knowing your schools – pupils and high-quality education	72
13	Pupils – learning and wellbeing	80
14	¼-ɵÁeJÉz+WzKe z+e z z\$W oex z K2x2zÁ	87
15	§Wμle z+e-2μ†É-\$2μ	96
16	¼R2eÁ-ɵÁšµe-†o2e µe ze2xªo†è2-	102
17	Trust growth and development	108
18	/zK KWzKeâWÁReµÁ l2R†o+2-µe z+e\$†xxÉzWÁW21µ15	

Chapter 1

High-quality trusts and the wider school system



There are likely to be a number of motivating factors for schools deciding the right time to join or form a trust. The case for a fully trust-led system, published alongside the 2022 Opportunity for All white paper, may be useful to refer to. Regardless of the motivation behind whom to join âWÁRjeWÁeWμeÁR2e#2z2 ÁμeJ†-eè†É-e2çbWaµudskoWanzkoWebegaztereestpÉoÁsbÉbilia2eestdÉibSvb/oomµumettees, that should always be the central focus of that decision.

A MAT is recognised as a single legal entity and as such should be seen as one organisation driven by a common μ2Áe†Jeá oÉ2μeâWÁRe eµR -2+eáWµW†zidWhat doesźhighequality?/trusts mean? part of a group of schools can include:

- z a formal framework for sharing knowledge and 2 ç^a2 -W2z\$2e†Je ooe μ^a2\$Áμe†Jeμ\$R††oetd/Woxin^athetpa@chtk120AtTÁthat meets the needs of its pupils
- progression and retention within the organisation
- ^z the opportunity for enhancing strategic governance #èex çWxWμWzKe-†o2μeâWÁRWze exÉoÁ2WSoóhoWol2mp2nowoenKenhaí2-z z\$2e structure
- ェμR WzKeμª2\$W oWμÁeμÁ je oo†âWzKeμ₄βR=ħţ₽μαşzeteşete\$#₩ομξηΆτεμ \$\$2μμe e-W\$R2-eμ2Áe†Je\$É--W\$Éo -e z+e2cÁ-~\$É--W\$Éo -e 5. G†á2-z z\$2e§eh2 +2-μRWª activities
- \$ R W 2 á W z K e 2 \$ † z † x W 2 µ e † J e µ \$ o 2 e z + e zThe \$00,000 trust strength van d guality is aimed at

Sponsors

A 'sponsor' is an organisation that assumes responsibility for a challenging school, and in most cases this is an already established academy trust. Sponsored academies are generally those schools that are deemed 'underperforming' and that the DfE has determined must be converted to academy status or rebrokered the sponsoring MAT, its governance will be determined by that MAT's trust board.

How MATs are governed

Every MAT consists of at least two layers, or tiers of K†á2-z z\$2e€eÁR2ex2x#2-μe z+eÁR2eÁ-Éμ^ZÁ^Éx#²-€†JeªÉªWoµeWµe oµ†e eª2-ÁWz2zÁe\$†z However, the vast majority of MATs have a third tier †JeK†á2-z z\$2e€eÁR2eo†\$ oeÁW2-ie¼R2e^{of}pupilszalowy#WthotherfactorseAssuch, when the -+ o2µe+Je2 \$ReÁW2-e -2e2çªo+-2+eWze+2Å+WteaWA& WZeA+22e-ZoZázzzÁeW oeª2-J+-x z\$2 section of this guidance. It is the trust board that carries factor, not just the number of schools. the overall collective responsibility and accountability for ÁR2e \$+2xèeÁ-ɵÁe µe eo2K oe2zÁWÁèe Sztroolphase Within the WAT Will also impact the overall ÁR2eªÉ-ª†µ2e†JeÁR2e \$+2xèeÁ-ɵÁeK†áSize in terms of pupil numbers a MAT that only consists of in the Academy Trust Handbook. This means the trust primary schools will likely have fewer pupils per school but board is ultimately responsible for all of the schools within may cover more sites when compared to a MAT that only the trust.

Those sitting on the trust board are both charity trustees and company directors and have responsibilities under both the Charities Act 2011 and the Companies Act 2006. These two sets of responsibilities result in similar but distinct duties that we cover later in this chapter. Trust

including the local tier. The role of the trust board is covered in detail in Chapter 6.

The DfE has placed an emphasis on schools being part of

a "high-quality" trust. As well as the goal for each school z Wz\$-2 μ2+e†^{aa}†-ÁÉzWÁW2μeJ†-eμÁ e+2 and Genament has built a focus on trust ƒ oWÁèje\$†xª-WμWzKe á2eªWoo -μke 1. High-Quality and Inclusive Education 3. Workforce

> equipping the department to make decisions on how trusts grow and take on schools based on their proven capacity and improvement record, as well as identifying ^a†Á2zÁW oeWzÁ2-á2zÁW†zeWzeµ†x2e2çWµÁWz sustained educational failures.

Trust identity

r ¼µe2çWµÁeWze eo -K2eá -W2Áèe†JeµWò2µe J-†xe ze2çWµÁWzKer ¼ieÜR2zeÁR2eµª†zµ‡!-Ź=+És\$µÁ\$ÉR-12‡µoi@/i†\$WRzeµÁe-ɵÁe#† -+eâWooeR á2e e challenges and considerations based on the identity and make-up of their trust.

> 14R2e\$†x^ao2çWÁW2µe†Je-ÉzzWzKer 14µe -2e†JA about in terms of the size of the trust. Trust size tends to

```
#2e$o µµW 2+e#èeÁR2ezÉx#2-e†Jeµ$R††oµeâV
2ç xªo2jeµ$R††oµe -2eJÉz+2+e†zeÁR2e# µWµe
```

```
the number of pupils across the trust will be an important
```